

# Buying Savings Bonds is Now Easier For Lots of People...

THE U.S. SAVINGS BONDS

## EasySaver™

P L A N

*Saving Money Just Got Easier*

### Welcome to the New U.S. Savings Bonds EasySaver Plan.

We know that saving money regularly can be hard. Whether you're putting money aside for retirement, education, a new home, or the grandkids' birthdays, the U.S. Treasury's new U.S. Savings Bonds EasySaver Plan makes saving money easier than ever before. The EasySaver Plan lets you buy U.S. Savings Bonds automatically for anyone you choose with a regularly scheduled deduction

from your checking or savings account. You simply select the amount, the recipient, and when you want your Bond issued. The rest is automatic. It's that easy!

### EasySaver is Convenient and Timely.

With EasySaver you don't have to remember to save because it happens automatically for you. So month after month the value of your savings keeps growing. Just send in the EasySaver enrollment form at least 4 weeks before your first selected debit date. The Bonds should arrive about two weeks after each debit is made.

### Savings Bonds are a Safe, Smart, Easy Investment.

U.S. Savings Bonds earn competitive rates and also give you several tax advantages. You never pay local or state income tax on the interest you earn. And federal income tax is deferred until you redeem your Savings Bonds, which can be anytime between 6 months and 30 years. If you qualify, you may even avoid federal income tax altogether when you use Savings Bonds to pay for a college

education.

(See IRS Publication 550 and IRS Form 8815 for

complete information and limitations.)

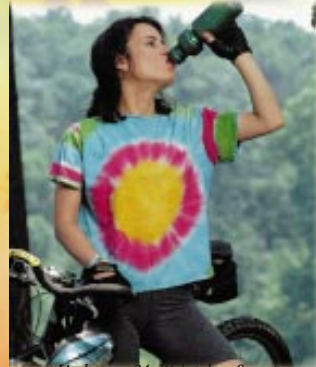
### Now You Can Choose From Two Kinds of Savings Bonds:

The popular **Series EE** Savings Bonds, which earn rates based on 5-year Treasury securities, and the new **Series I** Bonds, which are indexed to inflation and guaranteed to earn interest above and beyond inflation. While Series EE Bonds are purchased at half the face value, Series I Bonds are purchased at full face value. Of course, both Bonds are backed by the full faith and credit of the U.S. Treasury. And that's about as safe as you can get.

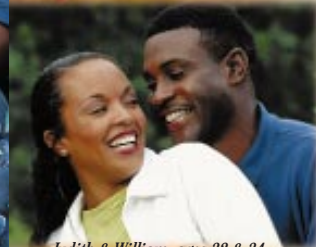


*Mary, age 8. Wants to be a doctor. Fortunately Mom & Dad are enrolling her in EasySaver. They know that Savings Bonds earn competitive rates and offer tax advantages most investments don't.*

*Robert, age 60. Knows U. S. Savings Bonds are one of the best ways to supplement his retirement fund. They also make great gifts for his grandchildren.*



*Linda, age 24. Risk taker. Smart investor. Likes the competitive rate. Knows she is earning and saving while she enjoys life.*



*Judith & William, ages 32 & 34. Safety is everything. Want their money to be there when they need it. Know that their investment in U.S. Savings Bonds is safe.*

SB-2256



# Enrolling in EasySaver is as easy as 1,2,3.

# 1

Fill out the EasySaver enrollment form included in this brochure. If you need another form, simply photocopy this form or just call us toll free at 877-811-7283. You can also download the form from our website at [www.savingsbonds.gov](http://www.savingsbonds.gov).

# 2

Make sure that your financial institution permits electronic debits to the account you wish to use. For accounts that have more than one owner, have all owners sign the form.

# 3

Mail the form attaching a voided check from your checking account, or a deposit slip from your savings account, so that electronic debits can be accomplished. Allow four weeks for the first debit to occur, and two weeks for the delivery of the bonds following each scheduled debit. Keep a copy of your order for your records.

If you wish to make changes to the amounts or dates of purchases, or if you wish to close your EasySaver account, just send in your request at least three weeks before the next scheduled debit.

***It's that fast. It's that easy.***

Current Savings Bond rates are available at 1-800-4US BOND. For additional information call 1-804-697-8959 (a toll call) or visit our website at [www.savingsbonds.gov](http://www.savingsbonds.gov).



Postage  
Required  
Post Office will  
not deliver  
without proper  
postage.



FROM  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

U S SAVINGS BONDS EASYSaver PLAN  
PO BOX 85003  
RICHMOND VA 23285-5003

THE U.S. SAVINGS BONDS

# EasySaver™

P A N

*Saving Money Just Got Easier*  
Department of the Treasury  
Bureau of the Public Debt  
[www.savingsbonds.gov](http://www.savingsbonds.gov)





# Instructions for U.S. Savings Bonds EasySaver™ Plan Enrollment Form

Complete This Form To Enroll In U.S. Savings Bonds EasySaver. By Doing So, You Agree To Purchase Bonds At Least Two Times A Year For Each Registration. To Buy Other Bonds In Different Name(s), You Need To Complete Additional Form(s).

To Change, Suspend, Or Cancel Your Account, Contact Us At Least 3 Weeks Prior To The Next Scheduled Debit.

Note: Some Accounts Cannot Be Debited Through ACH — Please Check With Your Financial Institution Before Completing This Authorization To Debit Your Account.

## 1. ACCOUNT OWNER SOCIAL SECURITY NUMBER, & NAME:

The Social Security number and name of the account owner whose financial account will be debited.

ADDRESS: The address of the account owner.

PHONE: Please provide a daytime telephone number where you may be reached Monday through Friday.

SIGNATURE: The enrollment form must be signed and dated. If this is a joint account requiring both owners' signatures, both must sign and date this authorization form.

## 2. FINANCIAL INSTITUTION INFORMATION:

ATTACH VOIDED CHECK OR SHARE DRAFT FOR A CHECKING ACCOUNT OR ATTACH A DEPOSIT SLIP FOR A SAVINGS OR OTHER DEMAND ACCOUNT.

If your financial institution does not use the account information on the check or deposit slip for ACH routing purposes, clearly print the correct routing and account numbers for ACH debits on the face of the voided check or deposit slip. (Your financial institution can provide this information.)

## 3. SAVINGS BOND REGISTRATION:

SOCIAL SECURITY NUMBER: The Social Security account number of the bond owner. If a gift bond and the owner's Social Security number is unavailable, you may use the purchaser's number.

BOND OWNER: The full name of the owner or first-named co-owner. Bonds may be issued in the name of adults or minors.

ADDRESS: The address where the bonds will be delivered if not to be mailed to the address shown in Section 1.

CO-OWNER or BENEFICIARY:

If you would like to name a co-owner or beneficiary, check the appropriate box to indicate the form of registration and print the person's name. Co-ownership will be assumed if neither or if both blocks are checked.

## 4. PURCHASE SCHEDULE FOR SERIES EE OR SERIES I:

You must schedule at least two debits on this form. To buy the same bonds every month, complete the "EVERY MONTH" column with the purchase date in the "PURCHASE DAY" block, and the number of bonds in the denomination block(s); leave the "PURCHASE MONTH" section blank. For purchases in specific months, show the purchase date in the "PURCHASE DAY" block under the desired month of purchase, and indicate the number of bonds in the appropriate denomination block(s). Show the total dollar amount (full face value) of the bonds to be purchased in the first twelve (12) months in the block TOTAL ANNUAL PURCHASE.

EXAMPLE: For funds deducted from your account on the 20th of the month to buy a \$100 EE bond in February, May, and July, complete as shown in EXAMPLE.

SERIES EE	PURCHASE MONTH											
	EVERY MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
PURCHASE DAY			20			20		20				
DENOMINATION — PURCHASE PRICE	(FOR EACH MONTH OF PURCHASE, INDICATE BELOW THE NUMBER OF BONDS)											
\$50 — \$25.00												
\$75 — \$37.50												
\$100 — \$50.00			1			1		1				
\$200 — \$100.00												
\$500 — \$250.00												
\$1,000 — \$500.00												
TOTAL ANNUAL PURCHASE — FULL FACE VALUE \$						300						

KEEP A COPY OF THIS ENROLLMENT FORM FOR YOUR RECORDS AND MAIL THE COMPLETED FORM TO:

U.S. Savings Bonds EasySaver Plan  
P.O. Box 85003  
Richmond VA 23285-5003

For assistance in completing this form,  
call 1-804-697-8959 (a toll call.)

This form may be photocopied.

The collection of information you are requested to provide on this form is authorized by 31 U.S.C. Ch 31 relating to the public debt of the United States.

The purpose for requesting the information is to enable the Bureau of the Public Debt and its agents to issue securities, process transactions, make payments, and identify owners. Furnishing the information is voluntary; however, without the information Public Debt may be unable to process transactions.

Information concerning securities holdings and transactions is considered confidential under Treasury regulations (31 CFR, Part 323) and the Privacy Act. This information may be disclosed to a law enforcement agency for investigation purposes; courts and counsel for litigation purposes; others entitled to distribution or payment; agents and contractors to administer the public debt; agencies or entities for debt collection or to obtain current addresses for payment; agencies through approved computer matches; Congressional offices in response to an inquiry by the individual to whom the record pertains; as otherwise authorized by law or regulation.

We estimate that it will take you about 10 minutes to complete this form. This includes the time it will take to read the instructions, gather the necessary facts and fill out the form. However, you are not required to provide information requested unless a valid OMB Control Number is displayed on the form. If you have comments or suggestions regarding the above estimate or ways to simplify this form, forward correspondence to the Bureau of the Public Debt, Forms Management Officer, Parkersburg, WV 26106-1328 and the Office of Management and Budget, Paperwork Reduction Project, 1535-0129, Washington, DC 20503.